

32.—Establishments and Employees in Canadian Manufactures, Grouped According to Number of Employees per Establishment, 1923, 1929, 1936 and 1939—concluded

Group	1936 ¹			1939 ¹		
	Establishments	Employees	Average Employed	Establishments	Employees	Average Employed
	No.	No.	No.	No.	No.	No.
Under 5 employees.....	13,441	26,659	2.0	13,002	28,020	2.2
5 to 20 employees.....	6,353	62,298	9.8	6,985	68,151	9.8
21 " 50 ".....	2,151	69,017	32.1	2,330	75,324	32.3
51 " 100 ".....	1,042	72,902	70.0	1,158	81,646	70.5
101 " 200 ".....	657	91,966	140.0	695	97,063	139.7
201 " 500 ".....	411	126,368	307.5	458	139,687	305.0
501 or over.....	147	145,149	987.4	172	168,168	977.7
Totals and Averages...	24,202	594,359	24.6	24,800²	658,059²	26.5

¹ See footnote 2, Table 31.

² See footnote 3, Table 31.

Size of Establishments in Leading Industries.—Table 33 summarizes the degree of concentration in some of the leading industries in Canada. This concentration is analysed in detail for each of these twenty-five industries in the annual report, "The Manufacturing Industries of Canada", Table 34. Concentration is extremely marked in the cases of non-ferrous metal smelting, sugar refineries, automobiles, petroleum products, railway rolling-stock, tobacco, cigars and cigarettes, and pulp and paper, whereas in the cases of men's and women's factory clothing, bread and bakery products, and butter and cheese, the degree of concentration is low. With regard to flour and feed mills, concentration is high in the case of flour mills, but the small size of the average feed mill offsets this for the industry as a whole.

33.—Percentage Importance of Establishments, Each with a Gross Production of \$40,000,000 or Over, in the Twenty-Five Leading Industries, 1939

NOTE.—For principal statistics of these industries, see Table 12, p. 379.

Industry	Number of Such Establishments	Percentage to Total Number in the Industry	Percentage of Total Production in the Industry
1 Non-ferrous metal smelting and refining.....	14	100.0	100.0
2 Pulp and paper.....	59	59.0	93.1
3 Slaughtering and meat packing.....	41	27.3	89.5
4 Butter and cheese.....	13	0.5	16.0
5 Automobiles.....	5	41.7	98.3
6 Petroleum products.....	17	32.1	94.4
7 Flour and feed mills.....	20	1.9	64.0
8 Sawmills.....	17	0.4	28.7
9 Electrical apparatus and supplies.....	16	3.4	65.9
10 Bread and other bakery products.....	7	0.2	14.3
11 Primary iron and steel.....	15	27.8	88.6
12 Clothing, men's factory.....	8	2.1	20.5
13 Cotton yarn and cloth.....	19	52.8	87.6
14 Rubber goods, including rubber footwear.....	16	29.6	89.4
15 Printing and publishing.....	12	1.5	48.2
16 Railway rolling-stock.....	17	44.7	88.7
17 Clothing, women's factory.....	3	0.5	5.4
18 Hosiery and knitted goods.....	15	8.6	40.3
19 Fruit and vegetable preparations.....	6	1.8	36.8
20 Sheet metal products.....	13	7.6	60.4
21 Biscuits, confectionery, cocoa, etc.....	15	6.9	61.6
22 Sugar refineries.....	10	100.0	100.0
23 Machinery.....	6	2.6	30.4
24 Tobacco, cigars and cigarettes.....	9	11.3	91.2
25 Breweries.....	13	21.3	61.8